



October 29, 2025

To whom it may concern

Company name EXEDY Corporation
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Announcement regarding Investment in a Fund by the Company

EXEDY Corporation (the "Company") hereby announces that it has resolved, at a meeting of the Board of Directors held on October 29, 2025, to invest in Allegis LS II 2025-10, a Series of CGF2021 LLC, as described below, and that the fund is expected to become a consolidated subsidiary of our company.

1. The reason for investment

The EXEDY group are actively working to launch new businesses and expand operations by collaborating with startups in order to enhance our corporate value over the medium to long term. The Company have made a new investment in Allegis LS II 2025-10, a Series of CGF2021 LLC, and through this fund, the Company will invest in startup companies with which the company have potential to collaborate, with the aim of launching new businesses.

2. Outline of the Fund (plan)

(1) Name	Allegis LS II 2025-10, a Series of CGF2021 LLC	
(2) Location	Delaware, U.S.A.	
(3) Basis of Incorporation	LLC (Limited Liability Company) under the laws of the State of Delaware	
(4) Advisor	Allegis Capital	
(5) Purpose of formation	Investment in start-up companies, etc.	
(6) Total amount of investment	US\$ 11 million (Approx. 1.7 Billion JPY)	
(7) Equity Participation	The Company 100%	
(8) Relationship between the Company and the Fund	Capital relationship	The Company is expected to become a wholly owned subsidiary of the Fund
	Personnel relationship	None to be mentioned
	Transaction relationship	None to be mentioned

3. Schedule

Date of resolution by the Company's Board of Directors: October 29, 2025
Establishment (plan): End of November 2025

4. Future outlook

The Company does not expect this matter to have a significant impact on its consolidated financial results, but the Company will promptly announce any matters that need to be announced.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.