

EXEDY NOW

『 Financial Report for period ending Sept. 2024 』



E³ - Drive Technology[®]

- 汎用電動駆動ユニットを搭載した電動アシスト付キャッチパレットトラックを提供開始

Launched electric-assist catch pallet truck equipped with a general-purpose electric drive unit

- 家具デザインアプリ「DIY Designer」を提供開始
Launched the furniture design app “DIY Designer”



Neibo

- 自社開発・製造のスマートロボット「Neibo」を提供開始

Launched "Neibo", a smart robot developed and manufactured in-house



EXEDY
EXEDY Corporation

2024年10月

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1-(1) 連結営業成績

Consolidated Operating Results



(単位 : 百万円 Unit: million Yen)

| | 2022 1st-half 実績 Actual | 2022 2nd-half 実績 Actual | 2023 1st-half 実績 Actual | 2023 2nd-half 実績 Actual | 2024 1st-half 実績 Actual | 2024 2nd-half 計画 Budget |
|---|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| 売上収益 Revenue | 138,206 (100.0%) | 147,433 (100.0%) | 151,195 (100.0%) | 157,144 (100.0%) | 153,799 (100.0%) | 146,201 (100.0%) |
| 営業利益 Operating Profit | 3,573 (2.6%) | 5,187 (3.5%) | 6,431 (4.3%) | ▲21,869 (▲13.9%) | 11,337 (7.4%) | 4,663 (3.2%) |
| 税引前利益 Profit Before Taxes | 6,097 (4.4%) | 3,819 (2.6%) | 8,076 (5.3%) | ▲21,350 (▲13.6%) | 9,785 (6.4%) | 5,215 (3.6%) |
| 純利益※ Net Profit ※ | 3,867 (2.8%) | 723 (0.5%) | 5,369 (3.6%) | ▲15,392 (▲9.8%) | 6,304 (4.1%) | 3,696 (2.5%) |
| 資産合計 Total Assets | 342,459 (100.0%) | 331,875 (100.0%) | 342,293 (100.0%) | 321,935 (100.0%) | 304,807 (100.0%) | 304,316 (100.0%) |
| 資本合計 Total Equity | 246,052 (71.8%) | 239,901 (72.3%) | 250,528 (73.2%) | 233,539 (72.5%) | 219,591 (72.0%) | 219,101 (72.0%) |
| 基本的1株当たり当期利益 Basic Earnings per Share | 82.39 (Yen) | 15.39 (Yen) | 114.33 (Yen) | ▲327.76 (Yen) | 141.86 (Yen) | 97.41 (Yen) |
| 1株当たり親会社 所有者帰属持分 Net Assets per Share | 4,935.28 (Yen) | 4,803.89 (Yen) | 5,024.44 (Yen) | 4,653.32 (Yen) | 4,937.94 (Yen) | 4,926.20 (Yen) |
| ROE | 3.4 (%) | 0.6 (%) | 4.7 (%) | ▲13.5 (%) | 5.9 (%) | 3.6 (%) |
| ROA | 2.3 (%) | 0.4 (%) | 3.2 (%) | ▲9.3 (%) | 4.0 (%) | 2.4 (%) |
| ドル円換算レート Yen's exchange rate against USD | 133.46 (Yen) | 134.95 (Yen) | 141.31 (Yen) | 144.40 (Yen) | 152.30 (Yen) | 148.00 (Yen) |

※親会社の所有者に帰属する当期利益

※Profit Attributable to Owners of The Parent Company

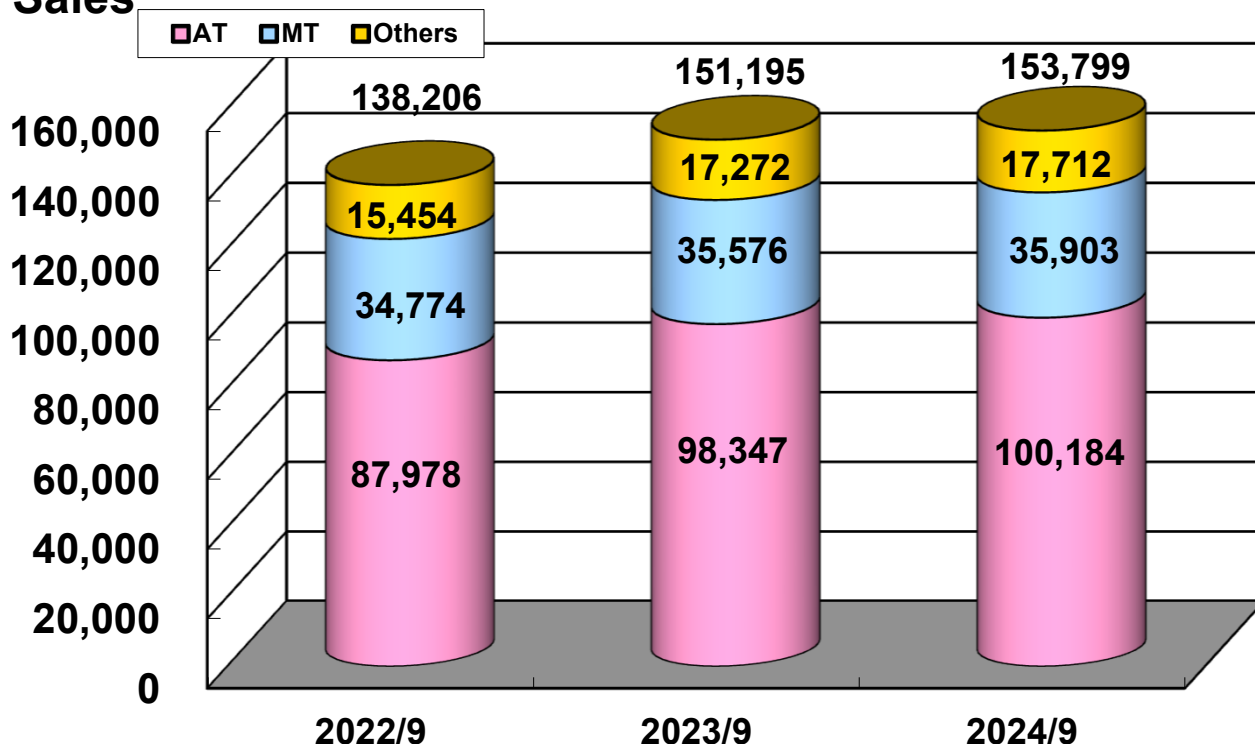
1-(2) 連結事業セグメント別業績

Consolidated Operating Results by Division

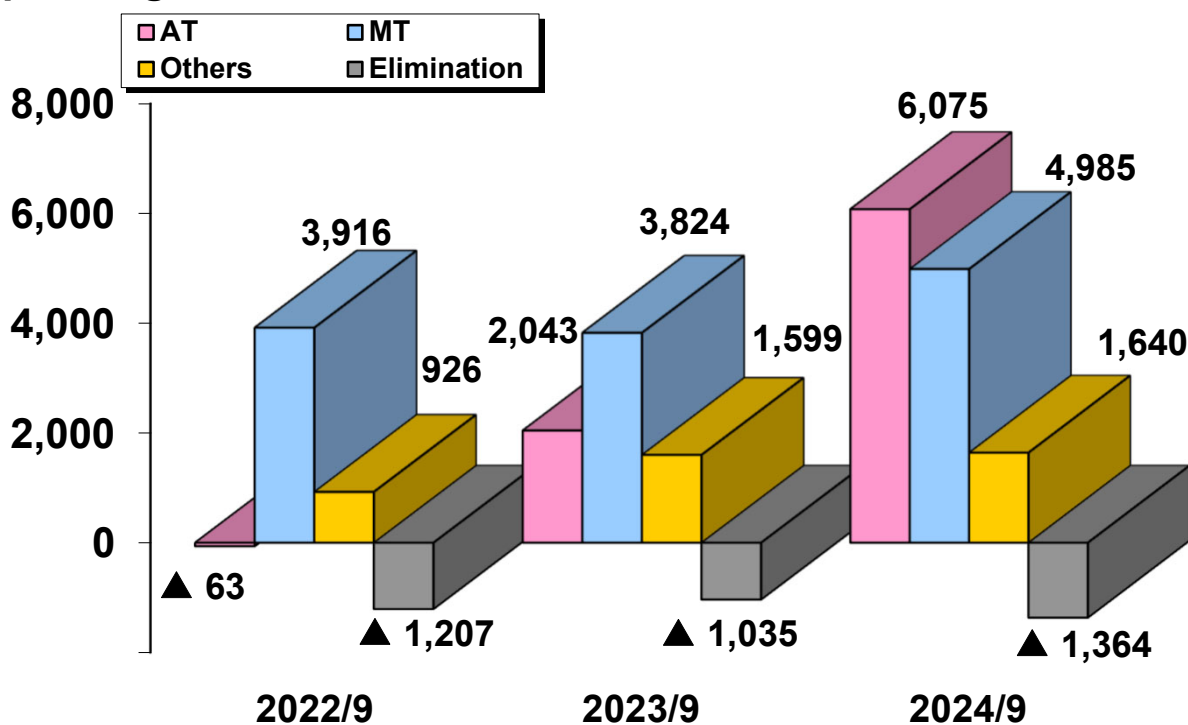


(単位: 百万円 Unit: million Yen)

Sales



Operating Profit



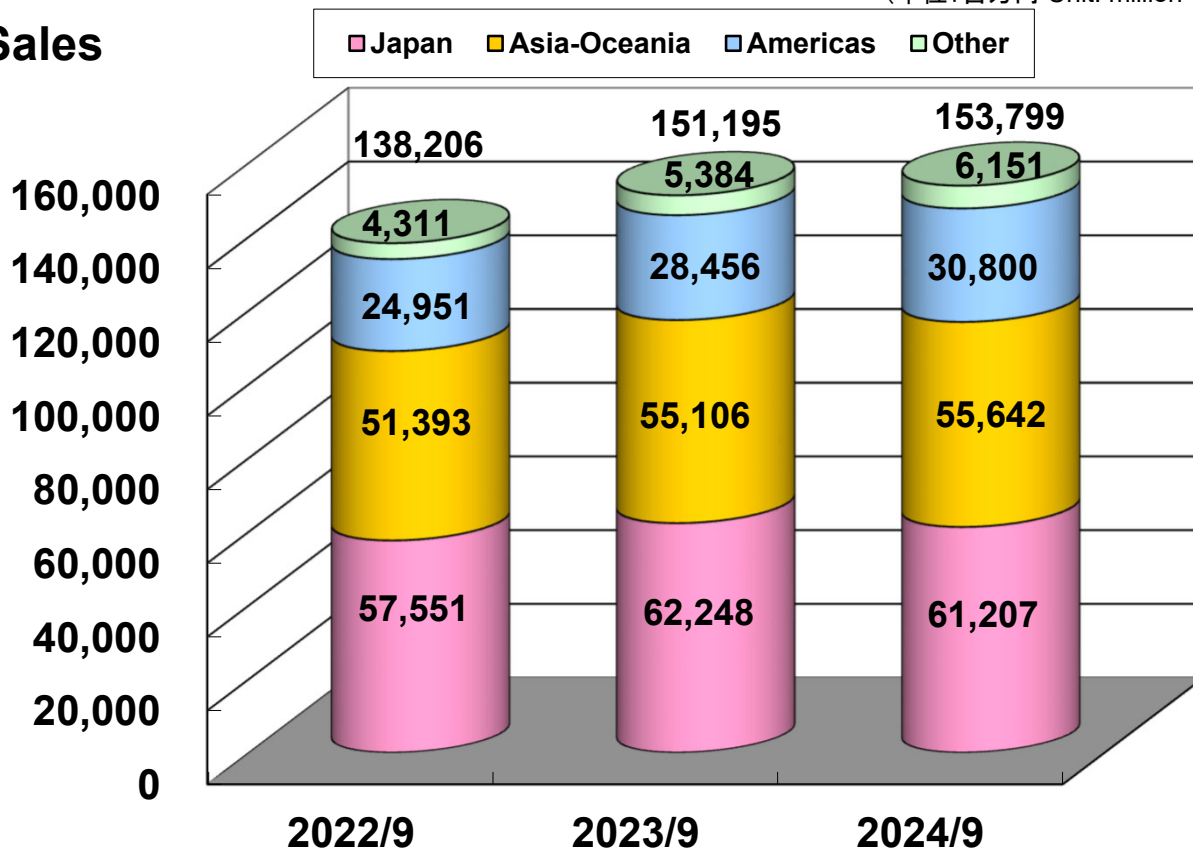
1-(3) 連結所在地セグメント別業績



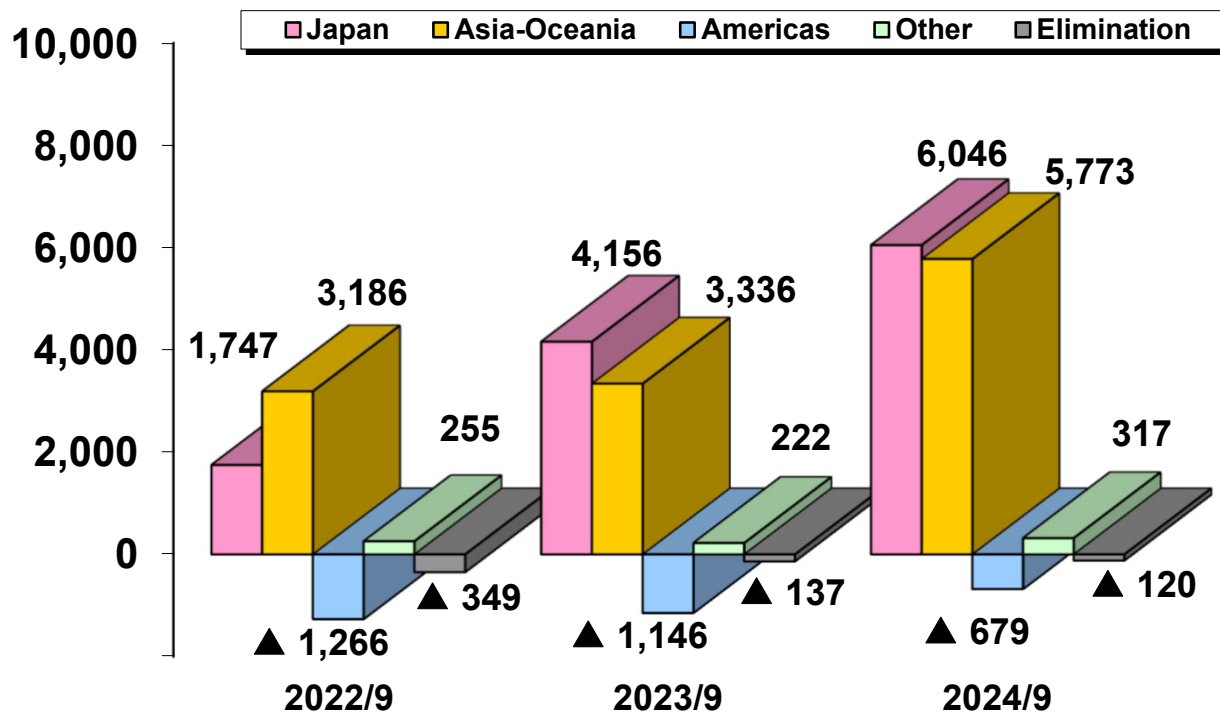
Consolidated Operating Results by Geographic Area

(単位: 百万円 Unit: million Yen)

Sales



Operating Profit



1-(4) 連結財政状態計算書(IFRS)

Consolidated Statement of Financial Position(IFRS)



(単位:百万円 Unit: million Yen)

| | 2024年3月末 実績 Mar.2024 Actual | | 2024年9月末 実績 Sep.2024 Actual | | 増減 Change | |
|--|--------------------------------|--------|--------------------------------|--------|-----------------|----------------|
| 流動資産 Current Assets | 176,889 | 54.9% | 162,194 | 53.2% | ▲ 14,694 | ▲ 8.3% |
| 現金及び現金同等物 Cash and Cash Equivalents | 74,043 | 23.0% | 56,195 | 18.4% | ▲ 17,848 | ▲ 24.1% |
| 営業債権及びその他の債権 Trade and Other Receivables | 53,513 | 16.6% | 54,010 | 17.7% | 497 | 0.9% |
| その他の金融資産 Other Financial Assets | 2,105 | 0.7% | 3,256 | 1.1% | 1,151 | 54.7% |
| 棚卸資産 Inventories | 44,278 | 13.8% | 45,530 | 14.9% | 1,252 | 2.8% |
| その他の流動資産 Other Current Assets | 2,949 | 0.9% | 3,202 | 1.1% | 254 | 8.6% |
| 非流動資産 Non-Current Assets | 145,047 | 45.1% | 142,613 | 46.8% | ▲ 2,434 | ▲ 1.7% |
| 有形固定資産 Property, Plant and Equipment | 117,824 | 36.6% | 113,589 | 37.3% | ▲ 4,235 | ▲ 3.6% |
| 建物及び構築物 Buildings, Structures | 48,747 | 15.1% | 46,959 | 15.4% | ▲ 1,788 | ▲ 3.7% |
| 機械装置及び運搬具 Machinery, Vehicles | 45,645 | 14.2% | 43,689 | 14.3% | ▲ 1,956 | ▲ 4.3% |
| 工具器具備品 Tools, Furniture, etc. | 5,748 | 1.8% | 5,619 | 1.8% | ▲ 130 | ▲ 2.3% |
| 土地 Land | 15,197 | 4.7% | 15,208 | 5.0% | 11 | 0.1% |
| 建設仮勘定 Construction in Progress | 2,487 | 0.8% | 2,115 | 0.7% | ▲ 372 | ▲ 15.0% |
| のれん及び無形資産 Goodwill and Intangible Assets | 2,412 | 0.7% | 2,542 | 0.8% | 130 | 5.4% |
| 持分法で会計処理されている投資 Investments Accounted for Using The Equity Method | 1,043 | 0.3% | 2,455 | 0.8% | 1,412 | 135.3% |
| 資本性金融商品に対する投資 Investment in Equity Instrument | 4,767 | 1.5% | 5,014 | 1.6% | 247 | 5.2% |
| その他の金融資産 Other Financial Assets | 80 | 0.0% | 360 | 0.1% | 280 | 347.2% |
| 繰延税金資産 Deferred Tax Assets | 16,592 | 5.2% | 16,508 | 5.4% | ▲ 84 | ▲ 0.5% |
| 退職給付に係る資産 Retirement Benefit Assets | 1,418 | 0.4% | 1,429 | 0.5% | 10 | 0.7% |
| その他の非流動資産 Other Non-Current Assets | 909 | 0.3% | 716 | 0.2% | ▲ 193 | ▲ 21.2% |
| 資産合計 Total Assets | 321,935 | 100.0% | 304,807 | 100.0% | ▲ 17,128 | ▲ 5.3% |

(単位:百万円 Unit: million Yen)

| | 2024年3月末 実績 Mar.2024 Actual | | 2024年9月末 実績 Sep.2024 Actual | | 増減 Change | |
|--|--------------------------------|--------------|--------------------------------|--------------|----------------|----------------|
| 流動負債 Current Liabilities | 54,674 | 17.0% | 52,910 | 17.4% | ▲1,764 | ▲3.2% |
| 社債及び借入金 Bonds and Borrowings | 6,348 | 2.0% | 5,517 | 1.8% | ▲830 | ▲13.1% |
| 営業債務及びその他の債務 Trade and Other Payables | 37,149 | 11.5% | 36,896 | 12.1% | ▲253 | ▲0.7% |
| その他の金融負債 Other Financial Liabilities | 664 | 0.2% | 643 | 0.2% | ▲21 | ▲3.1% |
| 未払法人所得税等 Income Taxes Payables | 2,739 | 0.9% | 2,372 | 0.8% | ▲367 | ▲13.4% |
| 短期従業員給付 Employee Benefits Accruals | 2,591 | 0.8% | 2,609 | 0.9% | 18 | 0.7% |
| 引当金 Provisions | 2,061 | 0.6% | 2,025 | 0.7% | ▲36 | ▲1.7% |
| その他の流動負債 Other Current Liabilities | 3,121 | 1.0% | 2,847 | 0.9% | ▲275 | ▲8.8% |
| 非流動負債 Non-Current Liabilities | 33,723 | 10.5% | 32,306 | 10.6% | ▲1,417 | ▲4.2% |
| 社債及び借入金 Bonds and Borrowings | 23,630 | 7.3% | 22,108 | 7.3% | ▲1,522 | ▲6.4% |
| その他の金融負債 Other Financial Liabilities | 943 | 0.3% | 906 | 0.3% | ▲37 | ▲3.9% |
| 退職給付に係る負債 Retirement Benefit Liabilities | 6,566 | 2.0% | 6,739 | 2.2% | 172 | 2.6% |
| 繰延税金負債 Deferred Tax Liabilities | 30 | 0.0% | 21 | 0.0% | ▲9 | ▲31.1% |
| その他の非流動負債 Other Non-Current Liabilities | 2,552 | 0.8% | 2,532 | 0.8% | ▲21 | ▲0.8% |
| 負債合計 Total Liabilities | 88,396 | 27.5% | 85,216 | 28.0% | ▲3,181 | ▲3.6% |
| 資本合計 Total Equity | 233,539 | 72.5% | 219,591 | 72.0% | ▲13,947 | ▲6.0% |
| 親会社の所有者に帰属する持分合計 Equity Attributable to Owners of The Parent Company | 218,548 | 67.9% | 206,375 | 67.7% | ▲12,173 | ▲5.6% |
| 資本金 Share Capital | 8,284 | 2.6% | 8,284 | 2.7% | - | - |
| 資本剰余金 Capital Surplus | 7,543 | 2.3% | 8,374 | 2.7% | 832 | 11.0% |
| 自己株式 Treasury Shares | ▲3,682 | ▲1.1% | ▲18,660 | ▲6.1% | ▲14,978 | ▲406.8% |
| その他の資本の構成要素 Other Components of Equity | 18,274 | 5.7% | 16,762 | 5.5% | ▲1,512 | ▲8.3% |
| 利益剰余金 Retained Earnings | 188,129 | 58.4% | 191,615 | 62.9% | 3,486 | 1.9% |
| 非支配株主持分 Non-Controlling Interests | 14,991 | 4.7% | 13,216 | 4.3% | ▲1,775 | ▲11.8% |
| 負債及び資本合計 Total Liabilities & Equity | 321,935 | 100.0% | 304,807 | 100.0% | ▲17,128 | ▲5.3% |

1-(5) 連結損益計算書(IFRS)

Consolidated Profit & Loss Statement(IFRS)



(単位:百万円 Unit: million Yen)

| | 2023年度上期実績 2023 1st-half Actual | | 2024年度上期実績 2024 1st-half Actual | | 増減 Change | |
|--|------------------------------------|---------------|------------------------------------|---------------|--------------|--------------|
| 売上収益 Revenue | 151,195 | 100.0% | 153,799 | 100.0% | 2,604 | 1.7% |
| 売上原価 Cost of Sales | 127,427 | 84.3% | 125,103 | 81.3% | ▲2,324 | ▲1.8% |
| 売上総利益 Gross Profit | 23,767 | 15.7% | 28,696 | 18.7% | 4,929 | 20.7% |
| 販売費及び一般管理費 SGA Expenses | 17,430 | 11.5% | 17,689 | 11.5% | 258 | 1.5% |
| その他の収益 Other Operating Income | 505 | 0.3% | 717 | 0.5% | 213 | 42.2% |
| その他の費用 Other Operating Expenses | 411 | 0.3% | 388 | 0.3% | ▲23 | ▲5.6% |
| 営業利益 Operating Profit | 6,431 | 4.3% | 11,337 | 7.4% | 4,906 | 76.3% |
| 金融収益 Financial Income | 2,127 | 1.4% | 290 | 0.2% | ▲1,836 | ▲86.3% |
| 金融費用 Financial Costs | 514 | 0.3% | 1,866 | 1.2% | 1,352 | 263.3% |
| 持分法による投資利益 Equity in Earnings of Affiliates | 32 | 0.0% | 24 | 0.0% | ▲8 | ▲25.0% |
| 税引前利益 Profit Before Taxes | 8,076 | 5.3% | 9,785 | 6.4% | 1,709 | 21.2% |
| 法人所得税費用 Income Taxes | 2,170 | 1.4% | 3,050 | 2.0% | 880 | 40.5% |
| 当期利益 Profit for the Period | 5,906 | 3.9% | 6,735 | 4.4% | 830 | 14.1% |
| 当期利益の内訳 Breakdown of Profit for The Period | | | | | | |
| 親会社の所有者 Owner of The Parent Company | 5,369 | 3.6% | 6,304 | 4.1% | 935 | 17.4% |
| 非支配持分 Non Controlling Interests | 537 | 0.4% | 431 | 0.3% | ▲105 | ▲19.6% |

1-(6) 連結キャッシュフロー計算書(IFRS)

Consolidated Statement of Cash Flows(IFRS)



(単位：百万円 Unit: million Yen)

| | 2023年度上期実績 2023 1st-half Actual | 2024年度上期実績 2024 1st-half Actual | 増減 Change |
|---|------------------------------------|------------------------------------|----------------|
| 税引前利益 Profit before Taxes | 8,076 | 9,785 | 1,709 |
| 減価償却費 Depreciation & Amortization | 9,590 | 7,178 | ▲2,412 |
| 有形固定資産売却損(▲益) Loss (Gain) on Sale of Tangible Fixed Assets | ▲22 | ▲28 | ▲6 |
| 有形固定資産の除却損 Loss on Disposal of Tangible Fixed Assets | 144 | 124 | ▲19 |
| 受取利息及び配当金 Interest and Dividend Income | ▲184 | ▲287 | ▲103 |
| 支払利息 Interest Expense | 355 | 319 | ▲36 |
| 棚卸資産の減少(▲増加) Decrease (Increase) in Trade Inventories | 2,126 | ▲2,029 | ▲4,155 |
| 営業債権及びその他の債権の減少(▲増加) Decrease (Increase) in Trade and Other Receivables | ▲421 | ▲1,209 | ▲788 |
| 営業債務及びその他の債務の増加(▲減少) Increase (Decrease) in Trade and Other Payables | ▲609 | 725 | 1,334 |
| 利息及び配当金の受取額 Interest and Dividends Received | 263 | 338 | 76 |
| 利息の支払額 Interest Paid | ▲400 | ▲295 | 105 |
| 法人税等支払額又は還付額 Income Taxes Paid or Return | ▲2,396 | ▲3,439 | ▲1,043 |
| その他 Other, Net | 446 | 49 | ▲397 |
| 営業活動によるキャッシュフロー Net Cash flow from Operating Activities | 16,967 | 11,231 | ▲5,735 |
| 定期預金の預入による支出 Increase in Time Deposits | ▲1,143 | ▲2,472 | ▲1,329 |
| 定期預金の払戻による収入 Withdrawal of time deposits | 1,472 | 1,250 | ▲222 |
| 有形固定資産の取得による(▲支出) Acquisitions of Plant & Equipment | ▲4,735 | ▲3,341 | 1,394 |
| 有形固定資産の売却による収入 Sale of property, plant and equipment | 30 | 28 | ▲2 |
| 無形固定資産の取得による(▲支出) Acquisitions of Intangible Fixed Assets | ▲186 | ▲234 | ▲48 |
| その他 Other, net | ▲937 | ▲2,368 | ▲1,432 |
| 投資活動によるキャッシュフロー Net Cash flow from Investing Activities | ▲5,499 | ▲7,138 | ▲1,638 |
| 短期借入金の増加(▲減少) Increase (Decrease) in Short Term Borrowings, Net | ▲529 | ▲1,237 | ▲708 |
| 長期借入金の増加(▲減少) Increase (Decrease) in Long Term Debt, Net | ▲1,550 | ▲1,081 | 469 |
| 配当金の支払 Cash Dividends Paid | ▲2,114 | ▲2,828 | ▲714 |
| その他 Other, net | ▲1,402 | ▲17,283 | ▲15,881 |
| 財務活動によるキャッシュフロー Net Cash flow from Financing Activities | ▲5,595 | ▲22,429 | ▲16,833 |
| 現金及び現金同等物換算差額 Effect of Currency Rate Changes on Cash & Cash Equivalents | 1,426 | 487 | ▲939 |
| 現金及び現金同等物増加(▲減少)額 Net Increase (Decrease) in Cash & Cash Equivalents | 7,298 | ▲17,848 | ▲25,146 |
| 現金及び現金同等物期首残高 Cash & Cash Equivalents, Beginning of Year | 59,538 | 74,043 | 14,505 |
| 現金及び現金同等物期末残高 Cash & Cash Equivalents, End of Year | 66,836 | 56,195 | ▲10,641 |

1-(7) 関係会社損益状況(IFRS)

Financial Highlights of Subsidiaries & Affiliates(IFRS)



(単位: 百万円 Unit : million Yen)

| | | | 2023 1st-half 実績 Actual | | 2024 1st-half 実績 Actual | | 増減 Change | | FY 2024 計画 Budget | |
|-----------|-----------|--------|----------------------------|---------------|----------------------------|--------|----------------|-------|----------------------|--|
| 海外 | アジア・オセアニア | EAP | 売上収益 | 2,764 | 2,665 | ▲98 | ▲3.6% | 5,395 | | |
| | | 営業利益 | 476 | 438 | ▲38 | ▲7.9% | 800 | 14.8% | | |
| | ALN | 売上収益 | 320 | 331 | 11 | 3.4% | 661 | | | |
| | | 営業利益 | 66 | 65 | ▲0 | ▲0.7% | 116 | 17.5% | | |
| | ALA | 売上収益 | 410 | 732 | 322 | 78.4% | 1,394 | | | |
| | | 営業利益 | 70 | 98 | 28 | 40.6% | 175 | 12.6% | | |
| | ENZ | 売上収益 | 621 | 647 | 26 | 4.1% | 1,290 | | | |
| | | 営業利益 | 134 | 147 | 13 | 9.4% | 267 | 20.7% | | |
| | EME | 売上収益 | 1,753 | 2,032 | 279 | 15.9% | 3,974 | | | |
| | | 営業利益 | ▲40 | 88 | 129 | - | 93 | 2.3% | | |
| | EXT | 売上収益 | 9,395 | 9,588 | 193 | 2.1% | 19,770 | | | |
| | | 営業利益 | 896 | 1,110 | 214 | 23.9% | 2,335 | 11.8% | | |
| | EXP | 売上収益 | 41 | 51 | 11 | 26.7% | 109 | | | |
| | | 営業利益 | 2 | 5 | 3 | 129.9% | 12 | 11.0% | | |
| | EFM | 売上収益 | 2,820 | 2,952 | 132 | 4.7% | 6,056 | | | |
| | | 営業利益 | 140 | 282 | 141 | 100.8% | 558 | 9.2% | | |
| | EEA | 売上収益 | 101 | 110 | 9 | 9.2% | 248 | | | |
| | | 営業利益 | 3 | 4 | 0 | 8.6% | 8 | 3.1% | | |
| | ESP | 売上収益 | 3,440 | 3,362 | ▲78 | ▲2.3% | 6,645 | | | |
| | | 営業利益 | 148 | 328 | 180 | 122.3% | 493 | 7.4% | | |
| EXM | 売上収益 | 2,023 | 2,224 | 202 | 10.0% | 4,316 | | | | |
| | 営業利益 | 39 | 54 | 15 | 37.4% | 91 | 2.1% | | | |
| EXV | 売上収益 | 1,604 | 1,773 | 169 | 10.5% | 3,419 | | | | |
| | 営業利益 | 199 | 208 | 9 | 4.6% | 371 | 10.8% | | | |
| EMI | 売上収益 | 6,151 | 5,847 | ▲304 | ▲4.9% | 12,066 | | | | |
| | 営業利益 | 526 | 583 | 57 | 10.9% | 957 | 7.9% | | | |
| EXC | 売上収益 | 4,310 | 3,800 | ▲510 | ▲11.8% | 6,806 | | | | |
| | 営業利益 | 192 | ▲4 | ▲196 | ▲102.0% | ▲113 | ▲1.7% | | | |
| EGC | 売上収益 | 743 | 799 | 56 | 7.5% | 1,543 | | | | |
| | 営業利益 | 18 | 23 | 4 | 22.5% | 35 | 2.3% | | | |
| EBC | 売上収益 | 173 | 173 | 0 | 0.1% | 341 | | | | |
| | 営業利益 | 2 | 0 | ▲2 | ▲78.0% | 1 | 0.3% | | | |
| EDS | 売上収益 | 17,794 | 17,262 | ▲531 | ▲3.0% | 34,291 | | | | |
| | 営業利益 | 183 | 1,832 | 1,649 | 900.5% | 3,508 | 10.2% | | | |
| DXS | 売上収益 | 3,105 | 3,462 | 357 | 11.5% | 6,455 | | | | |
| | 営業利益 | 404 | 372 | ▲32 | ▲7.9% | 565 | 8.7% | | | |
| EIL | 売上収益 | 3,660 | 4,064 | 404 | 11.0% | 8,785 | | | | |
| | 営業利益 | ▲116 | ▲74 | 42 | - | 79 | 0.9% | | | |
| ECI | 売上収益 | 2,241 | 2,752 | 512 | 22.8% | 5,756 | | | | |
| | 営業利益 | 8 | 214 | 206 | 2601.0% | 363 | 6.3% | | | |
| Sub-Total | | 売上収益 | 63,469 | 64,627 | 1,157 | 1.8% | 129,319 | | | |
| | | 営業利益 | 3,350 | 5,773 | 2,423 | 72.3% | 10,713 | | | |

(単位:百万円 Unit : million Yen)

| | | | 2023 1st-half | | 2024 1st-half | | 増減 | | FY 2024 | |
|-----------|-----------|---------|---------------|--------|---------------|----------|--------|---------|-----------|--|
| | | | 実績 Actual | | 実績 Actual | | Change | | 計画 Budget | |
| 海外 | 欧州 | ECE | 売上収益 | 2,041 | 2,635 | 594 | 29.1% | 5,555 | | |
| | | | 営業利益 | 106 | 161 | 55 | 51.6% | 318 | 5.7% | |
| | | EDE | 売上収益 | 3,161 | 3,617 | 456 | 14.4% | 6,988 | | |
| | | | 営業利益 | 107 | 141 | 34 | 31.9% | 251 | 3.6% | |
| | ESA | 売上収益 | 215 | 323 | 109 | 50.5% | 586 | | | |
| | | 営業利益 | 9 | 19 | 10 | 100.8% | 27 | 4.7% | | |
| | Sub-Total | 売上収益 | 5,417 | 6,575 | 1,158 | 21.4% | 13,129 | | | |
| | | 営業利益 | 222 | 320 | 98 | 44.2% | 596 | 4.5% | | |
| | 米州 | EAC | 売上収益 | 6,409 | 4,623 | ▲1,787 | ▲27.9% | 6,355 | | |
| | | | 営業利益 | ▲204 | ▲967 | ▲763 | - | ▲3,434 | ▲54.0% | |
| | | EGP | 売上収益 | 3,673 | 3,450 | ▲223 | ▲6.1% | 7,008 | | |
| | | | 営業利益 | 216 | 174 | ▲42 | ▲19.3% | 370 | 5.3% | |
| | | DXA | 売上収益 | 10,152 | 11,875 | 1,724 | 17.0% | 23,535 | | |
| | | | 営業利益 | ▲1,149 | ▲290 | 858 | - | ▲1,085 | ▲4.6% | |
| ELA | | 売上収益 | 2,296 | 2,577 | 281 | 12.2% | 4,998 | | | |
| | | 営業利益 | 252 | 241 | ▲11 | ▲4.3% | 394 | 7.9% | | |
| EDM | 売上収益 | 7,232 | 9,631 | 2,399 | 33.2% | 19,453 | | | | |
| | 営業利益 | ▲251 | 137 | 388 | - | 711 | 3.7% | | | |
| EMA | 売上収益 | 259 | 335 | 76 | 29.5% | 675 | | | | |
| | 営業利益 | 28 | 31 | 2 | 7.5% | 62 | 9.2% | | | |
| Sub-Total | 売上収益 | 30,021 | 32,491 | 2,471 | 8.2% | 62,023 | | | | |
| | 営業利益 | ▲1,108 | ▲675 | 433 | - | ▲2,982 | ▲4.8% | | | |
| Total | 売上収益 | 98,907 | 103,693 | 4,786 | 4.8% | 204,471 | | | | |
| | 営業利益 | 2,464 | 5,418 | 2,954 | 119.9% | 8,328 | 3.6% | | | |
| 日本 | 北海道 | DNX | 売上収益 | 26,274 | 25,960 | ▲314 | ▲1.2% | 52,421 | | |
| | | | 営業利益 | 2,065 | 2,068 | 3 | 0.1% | 3,297 | 6.3% | |
| | 福島 | EXF | 売上収益 | 1,113 | 1,019 | ▲94 | ▲8.4% | 1,986 | | |
| | | | 営業利益 | ▲112 | ▲89 | 23 | - | ▲87 | ▲4.4% | |
| | 大阪 | EXD | 売上収益 | 56,653 | 58,598 | 1,945 | 3.4% | 118,800 | | |
| | | | 営業利益 | 1,433 | 4,090 | 2,657 | 185.5% | 4,500 | 3.8% | |
| | | EXL | 売上収益 | 3,270 | 3,415 | 145 | 4.4% | 6,896 | | |
| | | | 営業利益 | 44 | 92 | 48 | 110.4% | 182 | 2.6% | |
| | | ETC | 売上収益 | 367 | 384 | 17 | 4.8% | 715 | | |
| | | | 営業利益 | 46 | 38 | ▲8 | ▲16.8% | 73 | 10.2% | |
| | | NRS | 売上収益 | 29 | 4 | ▲25 | ▲86.9% | 16 | | |
| | 営業利益 | | 0 | ▲6 | ▲6 | ▲2322.5% | ▲9 | ▲56.0% | | |
| | Osaka | EXS | 売上収益 | 49 | 53 | 4 | 8.3% | 107 | | |
| | | | 営業利益 | 1 | 4 | 3 | 269.8% | 4 | 3.8% | |
| | | EEF | 売上収益 | 205 | 172 | ▲33 | ▲16.3% | 377 | | |
| | | | 営業利益 | 28 | 23 | ▲5 | ▲18.6% | 47 | 12.4% | |
| | PEV | 売上収益 | - | 25 | 25 | - | 109 | | | |
| | | 営業利益 | - | 12 | 12 | - | 16 | 14.6% | | |
| 奈良 | EXN | 売上収益 | 1,130 | 1,211 | 81 | 7.2% | 2,483 | | | |
| | | 営業利益 | 34 | ▲10 | ▲45 | ▲129.8% | 49 | 2.0% | | |
| | EXK | 売上収益 | 235 | 234 | ▲1 | ▲0.5% | 461 | | | |
| | | 営業利益 | 14 | 5 | ▲9 | ▲62.7% | 14 | 3.1% | | |
| 岡山 | EPC | 売上収益 | 1,600 | 1,637 | 38 | 2.4% | 3,230 | | | |
| | | 営業利益 | ▲73 | 37 | 110 | - | 83 | 2.6% | | |
| 京都 | ECC | 売上収益 | 725 | 712 | ▲13 | ▲1.8% | 1,425 | | | |
| | | 営業利益 | 47 | ▲1 | ▲49 | ▲102.8% | 10 | 0.7% | | |
| Total | 売上収益 | 91,650 | 93,424 | 1,774 | 1.9% | 189,026 | | | | |
| | 営業利益 | 3,528 | 6,263 | 2,735 | 77.5% | 8,178 | 5.2% | | | |
| Total | 売上収益 | 190,557 | 197,117 | 6,560 | 3.4% | 393,497 | | | | |
| | 営業利益 | 5,992 | 11,681 | 5,689 | 94.9% | 16,506 | 4.0% | | | |

1-(8) 設備投資と償却(連結)

Consolidated Capital Investment



(単位:百万円 Unit : Million Yen)

| | | 2023 1st-half 実績 Actual | 2024 1st-half 実績 Actual | 増減 Change | FY 2023 実績 Actual | FY 2024 計画 Budget | 増減 Change |
|---------------|------|-----------------------------------|-----------------------------------|--------------|-----------------------------|-----------------------------|--------------|
| AT | 設備投資 | 5,696 | 2,058 | ▲3,638 | 7,750 | 3,800 | ▲3,950 |
| | 償却費 | 7,021 | 4,607 | ▲2,414 | 14,133 | 9,300 | ▲4,833 |
| MT | 設備投資 | 3,931 | 1,112 | ▲2,819 | 4,657 | 2,600 | ▲2,057 |
| | 償却費 | 1,777 | 1,710 | ▲67 | 3,534 | 3,400 | ▲134 |
| その他 Others | 設備投資 | 557 | 723 | 167 | 3,080 | 3,000 | ▲80 |
| | 償却費 | 792 | 860 | 68 | 1,601 | 1,600 | ▲1 |
| Total | 設備投資 | 10,183 | 3,893 | ▲6,290 | 15,487 | 9,400 | ▲6,087 |
| | 償却費 | 9,590 | 7,178 | ▲2,412 | 19,269 | 14,300 | ▲4,969 |

2. 関係会社一覧

Subsidiaries & Affiliated Companies



○: 連結子会社 ● AT ● MT ● Other

| 地域 Area | 略称 Short | 正式名称 Company Name | 所在地 Address | 主な事業内容 Specification | |
|----------------|--|---|---|-------------------------|-------|
| 海外 Overseas | Americas | ○ EHA | エクセディホールディングスオブアメリカ (EXEDY Holdings of America Corporation) | Michigan | |
| | | ○ EAC | エクセディアメリカ (EXEDY America Corporation) | Tennessee | ● ● ● |
| | | ○ EGP | エクセディグローバルパーツ (EXEDY Globalparts Corporation) | Michigan | ● ● ● |
| | | ○ DXA | ダイナックスアメリカ (DYNAX America Corporation) | Virginia | ● |
| | | ○ ELA | エクセディラテンアメリカ (EXEDY Latin America S.A.) | Panama | ● |
| | | ○ EDM | エクセディダイナックスメキシコ (EXEDY DYNAX Mexico S.A. de C.V.) | Mexico | ● |
| | | ○ EMA | エクセディメキシコアフターマーケットセールス (EXEDY Mexico Aftermarket Sales, S.A. de C.V.) | Mexico | ● ● |
| | Europe | ○ ECE | エクセディクラッチヨーロッパ (EXEDY Clutch Europe Ltd.) | England | ● |
| | | ○ EDE | エクセディダイナックスヨーロッパ (EXEDY DYNAX Europe Ltd.) | Hungary | ● ● |
| | アジア・オセアニア Asia & Oceania | ○ EAP | エクセディオーストラリア (EXEDY Australia PTY Ltd.) | Australia | ● |
| | | ○ ALN | オールトランスリミテッドニュージーランド (Alltranz Ltd. New Zealand Ltd.) | New Zealand | ● |
| | | ○ ALA | オールトランスPtyリミテッドオーストラリア (Alltranz Pty Ltd. Australia) | Australia | ● |
| | | ○ ENZ | エクセディニュージーランド (EXEDY New Zealand Ltd.) | New Zealand | ● |
| | | ○ EME | エクセディミドルイースト (EXEDY Middle East Fzco.) | U.A.E | ● |
| | | ○ EXT | エクセディタイランド (EXEDY (Thailand) Company Ltd.) | Thailand | ● ● ● |
| | | ○ EFM | エクセディフリクションマテリアル (EXEDY Friction Material Company Ltd.) | Thailand | ● ● ● |
| | | ○ EXP | エクセディポイペト (EXEDY POIPET Co., Ltd.) | Cambodia | ● |
| | | ○ EEA | エクセディエンジニアリングアジア (EXEDY Engineering Asia Company Ltd.) | Thailand | ● |
| | | ○ EST | エクセディサイアムセールスタ일랜드 (EXEDY SIAM SALES (THAILAND) CO., LTD.) | Thailand | ● |
| | | ○ EXM | エクセディマレーシア (EXEDY (Malaysia) SDN.BHD.) | Malaysia | ● ● ● |
| | | ○ EXV | エクセディベトナム (EXEDY Vietnam Company, Ltd.) | Vietnam | ● |
| ○ EMI | | エクセディマニファクチャリングインドネシア (PT. EXEDY Manufacturing Indonesia) | Indonesia | ● ● | |
| ○ ESP | | エクセディシンガポール (EXEDY Singapore Pte. Ltd.) | Singapore | ● | |
| ○ EPI | エクセディプリマインドネシア (PT. EXEDY PRIMA Indonesia) | Indonesia | ● | | |
| Asia & Oceania | ○ EXC | エクセディ重慶 (EXEDY Chongqing Co.Ltd.) | China | ● ● | |
| | ○ EGC | エクセディ広州 (EXEDY Guangzhou Co.Ltd.) | China | ● | |
| | ○ EBC | エクセディ北京 (EXEDY Beijing Co.Ltd.) | China | ● | |
| | ○ EDS | エクセディダイナックス上海 (EXEDY DYNAX (Shanghai) Co.Ltd.) | China | ● ● | |
| | ○ DXS | ダイナックス工業上海 (DYNAX Industry (Shanghai) Corporation) | China | ● | |
| | ○ EIL | エクセディインド (EXEDY India Ltd.) | India | ● ● | |
| | ○ ECI | エクセディクラッチインド (EXEDY Clutch India Private Limited) | India | ● ● | |
| | ○ ESA | エクセディ南アフリカ (EXEDY South Africa (PTY) LTD) | South Africa | ● | |
| | 日本 Japan | ○ DNX | ダイナックス (DYNAX Corporation) | Chitose | ● ● ● |
| | | ○ EXF | エクセディ福島 (EXEDY Fukushima Co.,Ltd) | Kitakata | ● |
| ○ ECC | | エクセディ鋳造 (EXEDY Casting Co.,Ltd) | Fukuchiyama | ● | |
| ○ EXN | | エクセディ奈良 (EXEDY Nara Co.,Ltd) | Yamatokoriyama | ● ● ● | |
| ○ EXK | | エクセディ機工 (EXEDY Kiko Co.,Ltd.) | Tenri | ● ● | |
| 大阪 Osaka | | ○ EXL | エクセディ物流 (EXEDY LOGISTICS Co.,Ltd.) | Neyagawa | ● |
| | | ○ ETC | エクセディ商事 (EXEDY TRADING Co.,Ltd.) | Neyagawa | ● |
| | | ○ EXS | エクセディ太陽 (EXEDY SUN Co.,Ltd.) | Neyagawa | ● |
| | | ○ NRS | ニッポンリターダシステム (Nippon Retarder System Co.,Ltd.) | Neyagawa | ● |
| | | ○ PEV | PRE-EVモビリティ (PRE-EV Mobility Co.,Ltd.) | Neyagawa | ● |
| | | ○ EEF | エクセディ電設 (EXEDY Electric Facilities Co.,Ltd) | Moriguchi | ● |
| 兵庫 Hyogo | | ○ ESH | エクセディSB兵庫 (EXEDY SB Hyogo Co., Ltd.) | Tamba | ● |
| 岡山 Okayama | | ○ EPC | エクセディ精密 (EXEDY Precision Co.,Ltd) | Mimasaka | ● ● |

その他: 5社

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